

This Brochure Supplement provides information about supervised persons of OCM Private Wealth, LLC dba Arena Private Wealth and as Arena Alternatives Group, (together referred to as "Arena" that supplements OCM Private Wealth, LLC's Form ADV Brochure. You should have received a copy of that Brochure. Please contact us at (312) 798-9045 if you did not receive OCM Private Wealth's LLC's Brochure or if you have any questions about the contents of this Brochure Supplement.

Additional information about OCM Private Wealth, LLC is available on the SEC's website at <https://adviserinfo.sec.gov>.

**Brochure Supplement
Form ADV Part 2B
Item 1- Cover Page**

**OCM PRIVATE WEALTH, LLC
dba Arena Private Wealth
dba Arena Alternatives Group**

CRD # 332302

**401 N. Michigan Avenue, Suite 610
Chicago, IL 60611
(312) 798-9045**

March 3, 2026

Supervised Person	Business Address
Erik Kratz, CFA [®] , CAIA ^{®1}	401 N. Michigan Ave., Suite 610, Chicago, IL 60611
Joseph Bradley Littman	20046 Walker Road, Suite 15, Shaker Heights, OH 44122
Edward ("Bo") Bowman Pettegrew IV	20046 Walker Road, Suite 15, Shaker Heights, OH 44122
Ariel ("Ari") Meyer Schottenstein	401 N. Michigan Ave., Suite 610, Chicago, IL 60611
Mitchell L. Stein	20046 Walker Road, Suite 15, Shaker Heights, OH 44122
Jason A. Tosh, CFP [®]	401 N. Michigan Ave., Suite 610, Chicago, IL 60611
Ryan Watt, CFP [®]	401 N. Michigan Ave., Suite 610, Chicago, IL 60611

¹ For a detailed explanation of the minimum qualifications for each professional designation, please see the Professional Designation Disclosure at the end of this Brochure Supplement.

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Erik Michael Kratz, CFA[®], CAIA[®]

Personal CRD# 8041955

Born: 1987

Item 2: Educational Background and Business Experience

Education: Bachelor's Degree, Finance, Miami University, 2009

Professional Designations:

CFA[®] 2014, CAIA[®] 2016

Business Background:

01/2026 - present	Investment Adviser Representative OCM Private Wealth LLC dba Arena Private Wealth
01/2025- 01/2026	Principal, Senior Portfolio Manager Focus Partners Wealth, LLC
06/2024- 01/2025	Senior Portfolio Manager The Colony Group
04/2022- 06/2024	Principal, Senior Portfolio Manager Connectus Wealth, LLC
04/2015- 04/2022	Senior Portfolio Manager Mid-Continent Capital

Item 3: Disciplinary Information

Advisers are required to disclose any material facts regarding certain legal or disciplinary events that would be material to your evaluation of a supervised person, however, Erik Michael Kratz has no such disciplinary information to report.

Item 4: Other Business Activities

Mr. Kratz has no Other Business Activities to report.

Item 5: Additional Compensation

Erik Michael Kratz does not receive any economic benefit from any person, company, or organization, other than OCM Private Wealth, LLC in exchange for providing clients advisory services through OCM Private Wealth, LLC.

Item 6: Supervision

Mr. Kratz is supervised by OCM Private Wealth's Investment Committee. OCM Private Wealth may be reached by calling (312) 798-9045.

Joseph Bradley Littman

Personal CRD# 332302

Born: 1991

Item 2: Educational Background and Business Experience

Education: Bachelor's Degree, Finance, Miami University, 2015

Business Background:

05/2025 - present	Investment Adviser Representative OCM Private Wealth, LLC dba Arena Private Wealth
11/2021 – 05/2025	VP- SC Banker JP Morgan Securities, LLC
06/2017- 10/2021	Private Client Associate Sanford C. Bernstein & Co., LLC

Item 3: Disciplinary Information

Advisers are required to disclose any material facts regarding certain legal or disciplinary events that would be material to your evaluation of a supervised person, however, Joseph Bradley Littman has no such disciplinary information to report.

Item 4: Other Business Activities

Joseph Bradley Littman is a registered representative. He maintains licenses with various fixed annuity, life, and disability insurance companies and will receive, if applicable, commissions for sales of insurance products in his individual capacities (and not as an OCM Private Wealth, LLC representatives). In all such circumstances, however, the client will be notified of this payment in advance of the transaction, and under no circumstances will the client pay both a commission to these individuals and a management fee to OCM Private Wealth, LLC on the same pool of assets. Clients are

under no obligation to purchase insurance products.

Mr. Littman is a member of Burgundy Investments, LLC.

Additionally, Joseph Bradley Littman is the Trustee of a Trust on behalf of a client Mr. Littman is not a beneficiary of the Trust and does not receive compensation for performing this duty.

Mr. Littman volunteers his time as the Treasurer for Hillel at Kent State University. This activity requires a nominal amount of Mr. Littman's time during market trading hours.

Item 5: Additional Compensation

Joseph Bradley Littman does not receive any economic benefit from any person, company, or organization, other than OCM Private Wealth LLC in exchange for providing clients advisory services through OCM Private Wealth, LLC.

Item 6: Supervision

Mr. Littman is supervised by OCM Private Wealth's Investment Committee. OCM Private Wealth may be reached by calling (312) 798-9045.

Edward ("Bo") Bowman Pettegrew IV

Personal CRD# 7341170

Born: 1997

Item 2: Educational Background and Business Experience

Education: Bachelor's Degree, Finance, Miami University, 2020

Business Background:

02/2026 - present	Investment Adviser Representative OCM Private Wealth, LLC dba Arena Private Wealth
09/2025-02/2026	Investment Advisor Representative Cetera Investment Advisers LLC
07/2021-02/2026	Investment Advisor Representative Meaden & Moore Financial Services, LTD
03/2021-09/2025	Investment Advisor Representative Avantax Advisory Services

Item 3: Disciplinary Information

Advisers are required to disclose any material facts regarding certain legal or disciplinary events that would be material to your evaluation of a supervised person, however, Bo Pettegrew has no such disciplinary information to report.

Item 4: Other Business Activities

Mr. Pettegrew is a registered representative. He maintains licenses with various fixed annuity, life, and disability insurance companies and will receive, if applicable, commissions for sales of insurance products in his individual capacities (and not as an OCM Private Wealth, LLC representatives). In all such circumstances, however, the client will be notified of this payment in advance of the transaction, and under no

circumstances will the client pay both a commission to these individuals and a management fee to OCM Private Wealth, LLC on the same pool of assets. Clients are under no obligation to purchase insurance products.

Item 5: Additional Compensation

Bo Pettegrew does not receive any economic benefit from any person, company, or organization, other than OCM Private Wealth LLC in exchange for providing clients advisory services through OCM Private Wealth, LLC.

Item 6: Supervision

Mr. Pettegrew is supervised by OCM Private Wealth's Investment Committee. OCM Private Wealth may be reached by calling (312) 798-9045.

Ariel (“Ari”) Meyer Schottenstein

Born: 1992

Item 2: Educational Background and Business Experience

Education:

Bachelor’s Degree, History, Otterbein University 2014

Business Background:

10/2024 - present

President
Arena Alternatives Group, a division of
OCM Private Wealth, LLC dba Arena
Private Wealth

03/2024 – present

Partner
Forma Cashmere, LLC

06/2018 – 03/2024

Partner
Zukin Partners, LLC

Item 3: Disciplinary Information

Advisers are required to disclose any material facts regarding certain legal or disciplinary events that would be material to your evaluation of a supervised person; however, Ari Schottenstein has no such disciplinary information to report.

Item 4: Other Business Activities

Mr. Schottenstein is a member of Forma Cashmere, LLC, a venture capital firm and is a member of the Board of Directors for Positron AI, Inc., a private company. These relationships create a potential conflict of interest, as OCM Private Wealth, via Mr. Schottenstein, has an incentive to recommend investments in Forma Cashmere and Positron AI, or any of their underlying holdings. Ari Schottenstein sits on the OCM Private Wealth’s Investment Committee which determines investments made for OCM

Private Wealth. OCM Private Wealth addresses this conflict by disclosing it to you in this Brochure Supplement as well as in our Firm's Brochure.

Ari Schottenstein is a member of AMG Endeavours, LLC as well as Whiskey Partners I LLC.

Item 5: Additional Compensation

Ari Schottenstein does not receive any economic benefit from any person, company, or organization, other than OCM Private Wealth LLC in exchange for providing clients advisory services through OCM Private Wealth, LLC.

Item 6: Supervision

Mr. Schottenstein is supervised by OCM Private Wealth's Investment Committee. OCM Private Wealth may be reached by calling (312) 798-9045.

Mitchell L. Stein

Personal CRD# 4928458

Born: 1983

Item 2: Educational Background and Business Experience

Education:

Bachelor’s Degree, History, University of Michigan, 2005

Business Background:

10/2024 - present	Investment Adviser Representative OCM Private Wealth, LLC dba Arena Private Wealth
03/2019 – 10/2024	Investment Adviser Representative Objective Capital Management, LLC
03/2016 – 03/2019	Investment Advisor Representative Fifth Third Securities
01/2010 - 03/2019	Registered Representative Fifth Third Securities

Item 3: Disciplinary Information

Advisers are required to disclose any material facts regarding certain legal or disciplinary events that would be material to your evaluation of a supervised person; however, Mitchell L. Stein has no such disciplinary information to report.

Item 4: Other Business Activities

Mitchell L. Stein is a registered representative. He maintains licenses with various fixed annuity, life, and disability insurance companies and will receive, if applicable, commissions for sales of insurance products in his individual capacities (and not as an

OCM Private Wealth, LLC representative). In all such circumstances, however, the client will be notified of this payment in advance of the transaction, and under no circumstances will the client pay both a commission to these individuals and a management fee to OCM Private Wealth, LLC on the same pool of assets. Clients are under no obligation to purchase insurance products.

Mr. Stein is a member of Whiskey Partners I LLC.

Mitchell L. Stein is an owner of rental property in Chicago, Illinois.

Mitchell L. Stein is a member of the Board of Trustees for University School in Hunting Valley, Ohio, on the Leadership Council for the Cleveland Clinic Children's Hospital in Cleveland, Ohio and a member of the Board of Directors, Advancement Committee for Saint Martin De Porres High School in Cleveland, Ohio.

Item 5: Additional Compensation

Mitchell L. Stein does not receive any economic benefit from any person, company, or organization other than OCM Private Wealth LLC in exchange for providing clients advisory services through OCM Private Wealth, LLC.

Item 6: Supervision

Mr. Stein is supervised by OCM Private Wealth, LLC's Investment Committee. OCM Private Wealth, LLC may be reached by calling (312) 798-9045.

Jason A. Tosh, CFP®
Personal CRD# 5189063
Born: 1983

Item 2: Educational Background and Business Experience

Education:

Bachelor's Degree, Business Administration, Lee University, 2006

Professional Designations:

CFP® 2018

Business Background:

10/2024 - present	Investment Adviser Representative OCM Private Wealth, LLC dba Arena Private Wealth
04/2021 – 10/2024	Investment Adviser Representative Objective Capital Management, LLC
09/2009 – 05/2021	Investment Executive Fifth Third Securities

Item 3: Disciplinary Information

Advisers are required to disclose any material facts regarding certain legal or disciplinary events that would be material to your evaluation of a supervised person; however, Jason A. Tosh has no such disciplinary information to report.

Item 4: Other Business Activities

Jason A. Tosh is a registered representative. He maintains licenses with various fixed annuity, life, and disability insurance companies and will receive, if applicable, commissions for sales of insurance products in his individual capacities (and not as an

OCM Private Wealth, LLC representatives). In all such circumstances, however, the client will be notified of this payment in advance of the transaction, and under no circumstances will the client pay both a commission to these individuals and a management fee to OCM Private Wealth, LLC on the same pool of assets. Clients are under no obligation to purchase insurance products.

Jason A. Tosh is a member of Tosh Watt Partners, LLC, Whiskey Partners I LLC and Tosh Travel, LLC.

Item 5: Additional Compensation

Jason A. Tosh does not receive any economic benefit from any person, company, or organization, other than OCM Private Wealth LLC in exchange for providing clients advisory services through OCM Private Wealth, LLC.

Item 6: Supervision

Mr. Tosh is supervised by OCM Private Wealth's Investment Committee. OCM Private Wealth may be reached by calling (312) 798-9045.

Ryan S. Watt, CFP®
Personal CRD# 4931813
Born: 1983

Item 2: Educational Background and Business Experience

Education:

Bachelor's Degree, Finance & Business Pre-Law, Ohio University, 2005

Professional Designations:

CFP® 2018

Business Background:

10/2024 - present	Investment Adviser Representative OCM Private Wealth, LLC dba Arena Private Wealth
04/2021 – 10/2024	Investment Adviser Representative Objective Capital Management, LLC
01/2007 – 04/2021	Investment Executive Fifth Third Securities

Item 3: Disciplinary Information

Advisers are required to disclose any material facts regarding certain legal or disciplinary events that would be material to your evaluation of a supervised person; however, Ryan S. Watt has no such disciplinary information to report.

Item 4: Other Business Activities

Ryan S. Watt is a registered representative and maintains licenses with various fixed annuity, life, and disability insurance companies and will receive, if applicable, commissions for sales of insurance products in his individual capacities (and not as an OCM Private Wealth, LLC representatives). In all such circumstances, however, the

client will be notified of this payment in advance of the transaction, and under no circumstances will the client pay both a commission to these individuals and a management fee to OCM Private Wealth, LLC on the same pool of assets. Clients are under no obligation to purchase insurance products.

Ryan S. Watt is a member of Tosh Watt Partners, LLC and Whiskey Partners I LLC.

Ryan S. Watt is a member of the board of directors at Juvenile Diabetes Research Foundation - Southern and Central Ohio Chapter.

Item 5: Additional Compensation

Ryan S. Watt does not receive any economic benefit from any person, company, or organization, other than OCM Private Wealth LLC in exchange for providing clients advisory services through OCM Private Wealth, LLC.

Item 6: Supervision

Mr. Watt is supervised by OCM Private Wealth's Investment Committee. OCM Private Wealth may be reached by calling (312) 798-9045.

Professional Designations Disclosures

Certified Financial Analyst® (CFA®)

The Chartered Financial Analyst® designation is owned by the CFA Institute and is known for demonstrating superior competency in advanced portfolio management, financial expertise, and technical skills, underpinned by ethical conduct and the highest standards of practice. You may find more information about the CFA® designation at <https://www.cfainstitute.org/programs/cfa-program#overview>.

To become a CFA charterholder and earn the right to use the CFA® designation, an individual must fulfill the following requirements:

- **Education** – have one of the following:
 - Complete bachelor’s program or equivalent program and received a degree from the college/university
 - Be an undergraduate student. The selected exam window must be 23 months or fewer before your graduation month for your bachelor’s degree or equivalent program. To sit the Level II exam, the student must be within 11 months of graduation. For the Level III exam, the student must have completed their bachelor’s degree or accrued 4,000 hours of professional work experience.
 - Have a combination of 4,000 hours of work experience and/or higher education that was acquired over a minimum of three sequential years and achieved by the date of registering for the Level 1 exam
- **Examination** – complete Level I, II and III examinations
- **Experience** – 4,000 hours of work experience
- **Ethics** – Follow the CFA Institute Code of Ethics and Standards of Professional Conduct (Code and Standards).

Individuals who become certified must complete the following membership and ethics requirements to remain certified and maintain the right to continue to use the CFA Institute’s designation.

- **Membership**- Satisfy CFA Institute annual membership requirements
- **Ethics** – Commitment to abide by the requirements of the Code and Standards and the CFA Institute’s Professional Conduct Program.

CERTIFIED FINANCIAL PLANNER™ professional

The CERTIFIED FINANCIAL PLANNER™ professional designation is issued by the Certified Financial Planner Board of Standards, Inc. (“CFP Board”) and certifies that the professional is certified for financial planning services in the United States.

Therefore, the professional may refer to themselves as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional and may use these and CFP Board’s other certification marks (the “CFP Board Certification Marks”). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at <https://www.cfp.net>.

CFP® professionals have met CFP Board’s high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor’s degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor’s degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor’s or higher degree or completed a financial planning development capstone course.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual’s ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the *Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement* and agree to be bound by CFP Board’s *Code of Ethics and Standards of Conduct (“Code and Standards”)*, which sets forth the ethical

and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board’s *Code and Standards*. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the *Code and Standards*.

Chartered Alternative Investment Analyst (CAIA®)

The Chartered Alternative Investment Analyst designation is owned by the Chartered Alternative Investment Analyst Association® (CAIAA) and demonstrates that the professional has demonstrated a high level of training and expertise in the alternative investment industry. You may find more information about the CAIA® designation at <https://caia.org>.

To become a Chartered Alternative Investment Analyst and earn the right to use the CAIA® designation, an individual must fulfill the following requirements:

- **Education** – have one of the following:
 - Holds a bachelor’s degree (or the equivalent) and has one (1) year of professional experience in the field of alternative investment analyst or other regulatory, banking, financial, or related field, **OR**
 - Has four (4) years of professional experience in the field of alternative investment analysis or other regulatory, banking, financial, or related field, **OR**
 - Is a CFA charterholder in good standing
- **Examination** – complete Level 1 and Level II examinations

Individuals who become certified must complete the following membership and ethics

requirements to remain certified and maintain the right to continue to use the CAIA®'s designation.

- **Membership**- Satisfy CAIAA's annual membership requirements
- **Ethics** – Commitment to abide by the requirements of the CAIAA's Member Policy Manual and Code of Ethics.